

Mettle Investments Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2008/002061/06)
JSE share code: MLE
ISIN: ZAE000257622
("Mettle" or "the Company")



Genfin Holdings Proprietary Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2015/358979/07)
("Genfin" or "the Offeror")



RESULTS OF GENERAL MEETING

Shareholders are advised that, as notified in the announcement published on the Stock Exchange News Service on 31 March 2020, the resolutions to be proposed at today's general meeting of Mettle Shareholders were withdrawn by the Board of Directors of the Company at the commencement thereof.

Accordingly, the Implementation Agreement entered into between, *inter alia*, Genfin and Mettle has been terminated and the offer by Genfin to acquire all of the Mettle Shares that it does not already own in terms of a scheme of arrangement, other than those owned by parties acting in concert with Genfin, has been withdrawn.

Cape Town
2 April 2020

Joint Corporate Advisor and Transaction Designated Advisor



Questco Proprietary Limited

Joint Corporate Advisor



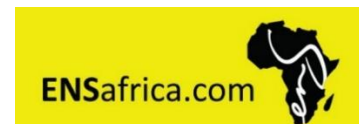
Mettle Corporate Finance Proprietary Limited

Legal Advisor to the Company



Cliffe Dekker Hofmeyr Inc

Legal Advisor to the Offeror



Edward Nathan Sonnenbergs Inc t/a ENSafrica

Independent Expert



Nodus Capital Proprietary Limited