

METTLE INVESTMENTS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2008/002061/06)
JSE share code: MLE
ISIN: ZAE000257622
("the Company")



DISTRIBUTION OF A CIRCULAR TO SHAREHOLDERS AND NOTICE OF A GENERAL MEETING

Shareholders are referred to the announcements released on SENS on 24 June 2019, 27 August 2019 and 25 October 2019 relating to the conclusion of agreements by the Company which contain a Drag Along Right and an Exit Right and are advised that a circular incorporating a notice of a general meeting, as detailed below, was distributed today to shareholders recorded in the Company's share register on Friday, 15 November 2019.

The circular is also available on the Company's website:
www.mettleinvestments.com/Investor-Information/Circulars.

NOTICE OF GENERAL MEETING

Notice is hereby given that a general meeting of the Company's shareholders will be held at 1st Floor, FedGroup Place, Willie van Schoor Avenue, Bellville, 7530, South Africa on Monday, 13 January 2020 at 10:00.

The salient dates and times relating to the General Meeting are set out below:

Last day to trade in order to be eligible to vote at of the General Meeting	Monday, 30 December 2019
General Meeting record date in order to vote	Friday, 3 January 2020
General Meeting to be held at 10:00 on	Monday, 13 January 2020

The above dates and times are subject to change. Any such change will be released on SENS.

Cape Town
26 November 2019

Transaction Designated Advisor



Questco Proprietary Limited