

## METTLE INVESTMENTS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2008/002061/06)

JSE share code: MLE

ISIN: ZAE000257622

("Mettle" or "the Company")



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### No Change Statement and Notice of Annual General Meeting

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#### 1. No change statement

Shareholders are advised that the Integrated Report incorporating the audited Annual Financial Statements of Mettle and its subsidiaries ("the Mettle Group") for the year ended 28 February 2019 has been distributed to shareholders today and is available on the Company's website at:

<https://mettleinvestments.com/investor-information/financial-results>

There have been no changes to the summarised audited consolidated results of the Mettle Group published on the Stock Exchange News Service of the JSE on 31 May 2019, including the nature of the independent auditor's report.

PricewaterhouseCoopers Inc. audited the Annual Financial Statements of the Mettle Group for the year ended 28 February 2019 and their unqualified independent auditor's report is available for inspection at the Company's registered office.

#### 2. Notice of the Annual General Meeting

Notice is hereby given that the annual general meeting ("AGM") of Mettle shareholders will be held in the boardroom, located on the 3<sup>rd</sup> floor of the Pepkor Building at 36 Stellenberg Road, Parow Industria, at 10:00 on Wednesday, 14 August 2019.

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	2019
Record date for determining those shareholders entitled to receive the notice of AGM	Friday, 21 June
Last day to trade in order to be eligible to participate in, and vote at the AGM	Monday, 5 August
Record date (for voting purposes at the AGM)	Thursday, 8 August
Forms of proxy for the AGM are requested to be lodged by 10:00 on*	Monday, 12 August

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\*Any proxies not lodged by this time may be handed to the chairman of the AGM immediately prior to the proxy exercising such shareholder's rights at the AGM.

Cape Town  
28 June 2019

Designated Advisor



Questco Corporate Advisory (Pty) Ltd