

METTLE INVESTMENTS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2008/002061/06)

JSE share code: MLE

ISIN: ZAE000257622

("Mettle" of "the Company")



POSTING OF CIRCULAR AND NOTICE OF A GENERAL MEETING

1. Posting of Circular

Shareholders are notified that a circular, setting out information relating to the adoption of an Employee Share Option Scheme, was posted on 10 July 2018, to ordinary shareholders registered as such on Friday, 29 June 2018 ("Circular").

An electronic copy of the Circular is available on the Company's website <https://mettleinvestments.com/wp-content/uploads/2018/07/mettle-investments-circular-180710.pdf>.

2. Notice of the General Meeting

Notice is hereby given that a general meeting will be held in the boardroom, located on the 3rd Floor of the Pepkor Building at 36 Stellenberg Road, Parow Industria, Cape Province on Tuesday, 07 August 2018 (the "General Meeting") at the later of 11:00 and the closing time of the Company's Annual General Meeting scheduled for the same day.

Salient dates and times for the General Meeting is set out below:

	2018
Last day to trade in order to be eligible to vote at the General Meeting	Tuesday, 24 July
Record date in order to vote at the General Meeting	Friday, 27 July
Receipt of Forms of Proxy	Friday, 03 August

*Any proxies not lodged by this time may be handed to the chairperson of the General Meeting prior to the commencement of the General Meeting.

Cape Town

10 July 2018

Designated Advisor



Questco Corporate Advisory (Pty) Ltd