

## METTLE INVESTMENTS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2008/002061/06)

JSE share code: MLE

ISIN: ZAE000257622

("Mettle" or "the Company")



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### NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

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#### 1. No change statement

Shareholders are advised that the Company's audited annual financial statements and Integrated Annual Report for the year ended 28 February 2018 are available on the Company's website at [www.mettleinvestments.com](http://www.mettleinvestments.com). Neither the audited annual financial statements nor the audit report contain any modifications to the summarised audited results, published on SENS on 31 May 2018.

Shareholders are further advised that the Company's Integrated Annual Report will be posted to shareholders today.

#### 2. Notice of the Annual General Meeting

Notice is hereby given that the annual general meeting ("**AGM**") of shareholders will be held in the boardroom, located on the 3<sup>rd</sup> floor of the Pepkor Building at 36 Stellenburg Road, Parow Industria, at 10:00 on Tuesday, 07 August 2018.

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	2018
Record date for determining those shareholders entitled to receive the notice of AGM	Friday, 22 June
Last day to trade in order to be eligible to participate in, and vote at the AGM	Tuesday, 24 July
Record date (for voting purposes at the AGM)	Friday, 27 July
Forms of proxy for the AGM to be lodged by 10:00 on*	Friday, 03 August

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\*Any proxies not lodged by this time may be handed to the chairperson of the AGM immediately prior to the commencement of the AGM.

Cape Town

29 June 2018

Designated Advisor



Questco Corporate Advisory (Pty) Ltd